

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	)	
	)	Chapter 11
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 22-90273 (MI)
Debtors.	)	
	)	(Jointly Administered)
	)	
	)	Re: Docket Nos. 125, 192, 196 & 200

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**NOTICE OF HEARING ON DEBTORS' APPLICATION  
TO EMPLOY JEFFERIES LLC AS INVESTMENT BANKER**

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**PLEASE TAKE NOTICE** that, on October 3, 2022, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of Jefferies LLC as Investment Banker for the Debtors and Debtors in Possession Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Effective as of September 22, 2022 and (II) Waiving Certain Time-Keeping Requirements* [Docket No. 125] (the “Application”), which was set for hearing before the United States Bankruptcy Court for the Southern District of Texas (the “Court”) on October 24, 2022 at 1:30 p.m. (prevailing Central Time) (the “Original Hearing Date”).

**PLEASE TAKE FURTHER NOTICE** that, on October 11, 2022, the Court, in response to comments made by certain parties in interest, scheduled an earlier hearing date for the Application to be held on October 17, 2022 at 4:00 p.m. (prevail Central Time) (the “Alternate Hearing”).

**PLEASE TAKE FURTHER NOTICE** that, following discussions among the parties, and as reflected on the docket in these chapter 11 cases [Docket No. 200], the Court has canceled the Alternate Hearing and the hearing on the Application will proceed on the Original Hearing Date.

**PLEASE TAKE FURTHER NOTICE** that the hearing on the Application will take place on October 24, 2022 at 1:30 p.m. (prevailing Central Time), before Judge Marvin Isgur. You may participate in the hearing either in person or via audio and video connection.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

**PLEASE TAKE FURTHER NOTICE** that audio connection will be by use of the Court's dial-in facility. You may access the facility at 832-917-1510. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is 954554. Video communication will be by use of GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur's home page. The meeting code is "JudgeIsgur". Click the settings icon in the upper right corner and enter your name under the personal information setting.

**PLEASE TAKE FURTHER NOTICE** that hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the "Electronic Appearance" link on Judge Isgur's home page. Select the case name, complete the required fields, and click "Submit" to complete your appearance.

**PLEASE TAKE FURTHER NOTICE** that copies of all documents filed in these chapter 11 cases are available (a) free of charge by accessing the website maintained by the Debtors' claims and noticing agent, Epiq Corporate Restructuring, LLC, at <https://dm.epiq11.com/case/computenorthholdings/info> or (b) for a fee by accessing the PACER system on the Court's website at <https://ecf.txs.uscourts.gov>.

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Dated: October 15, 2022  
Houston, Texas

/s/ James T. Grogan III

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*Proposed Counsel to the Debtors and Debtors in Possession*

**Certificate of Service**

I certify that on October 15, 2022, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ James T. Grogan III

James T. Grogan III